

About Your Adviser



Geoffrey Pacecca

Authorised Representative No. 328666

GAP Financial Pty Ltd

Authorised Representative No. 328667

Business Contact Details

Ground Floor
78 Fullarton Road
Norwood SA 5067

Phone	0881302409
Mobile	0408088867
Email	geoff@gapfinancial.com.au
Web	www.gapfinancial.com.au

About Me

As your financial adviser, I am passionate about providing quality advice and solutions personalised to your needs.

I commenced my career as a financial adviser in 2008 and became an authorised representative of Alliance Wealth Pty Ltd on 10 February 2021.

I hold the following qualifications:

- Bachelor of Economics
- Diploma in Accounting
- Master of Business Administration
- Master of Commerce (Financial Planning)

I hold the following memberships:

- Financial Planner AFP of the Financial Planning Association of Australia
- Certified Practising Accountant of the CPA Australia

I am authorised to provide the following financial services:

Superannuation and Retirement Planning

Personal Superannuation
Corporate Superannuation
Industry and Public Sector Superannuation
Pensions and Annuities
Centrelink / Veterans' Affairs Assistance

Wealth Creation and Investments

Cash and Term Deposits
Investment Bonds
Managed Investments
Exchange Traded Products
Listed Securities (Shares and other products)

Wealth Protection

Term Life Insurance
Total and Permanent Disability (TPD) Insurance
Trauma Insurance
Income Protection Insurance
Business Insurance
Insurance Claims Assistance

Other Financial Planning Services

Budgeting and Cashflow Management
Debt Management

My Remuneration

I am remunerated by:

- Percentage of total Advice Fees and Commission received by the Business

The following table summarises the types of fees or commissions that are applicable to the services that I provide. Prior to preparing any advice or providing financial services to you, we will discuss and agree upon all fees that will apply. All amounts are inclusive of Goods and Services Tax (GST).

Type of Remuneration	From	To
Implementation Fee	\$990	\$1,980
SoA Preparation Fee	\$4,400	\$7,700

Type of Remuneration	Initial	Ongoing (pa)
Adviser Service Fee	\$1,980 to \$5,500	
Insurance Commission*	0% to 66%^	0% to 31.13%

* Based on a % of funds invested or insurance premiums

^ Applicable from 1 January 2020 to new policies. If the policy was issued before 1 January 2020, commission of up to 130% will apply to additional cover.

Benefits, Interests and Associations

The Business, associated entities or I do not have related parties, shareholdings or arrangements with referral parties that may be capable or reasonably seen to be capable of influencing my advice.